

Investment Potential of Food Industry of the Republic of Uzbekistan



OZIQ-OVQATSANOAT

**ASSOCIATION OF FOOD INDUSTRY ENTERPRISES
OF THE REPUBLIC OF UZBEKISTAN**



THE STRUCTURE OF FOOD INDUSTRY OF THE REPUBLIC OF UZBEKISTAN

Food Industry of Uzbekistan

Production of agricultural products for the food industry

feedstock

poultry

fishery

gardening

grape growing

.....

honey production

Production of food products

Dairy industry

Meat Industry

Confectionery industry

Oil-fat industry

Fruits and vegetables processing

.....

Flavoring industry

Selling the food products

Internal market

External market





COMPANIES PRODUCING FOOD PRODUCTS

TOTAL - 6707

**Meat
processing - 423**

**Milk
processing - 603**

**Fruits and vegetables
processing - 491**

**Others
- 3796**

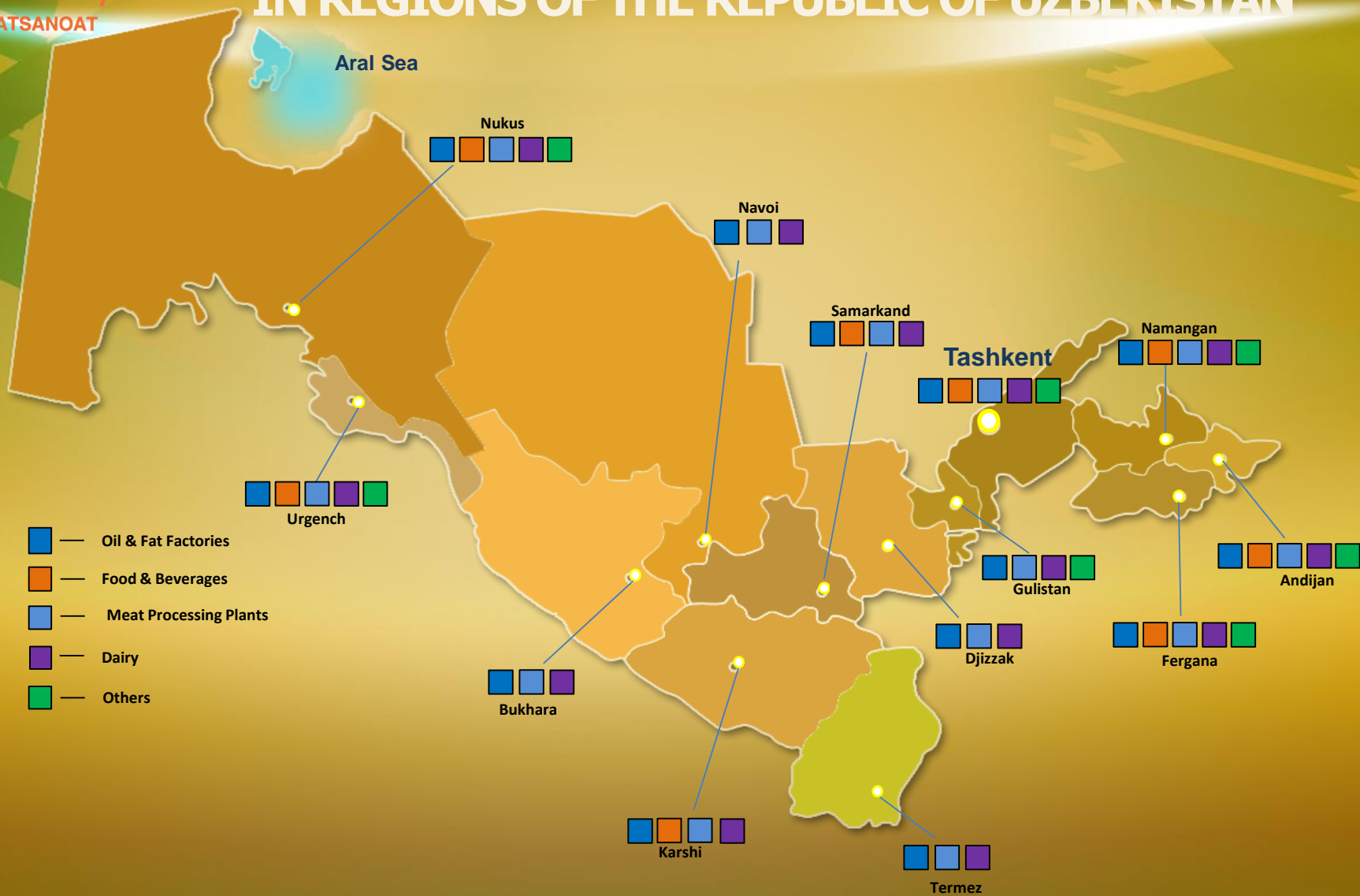
**Oil-fat
industry - 201**

**Confectionery
industry - 1193**

In Uzbekistan there are realizing **2247** investment projects to the total amount of **663,2 million USD**. There will be created **23780** new workplaces.



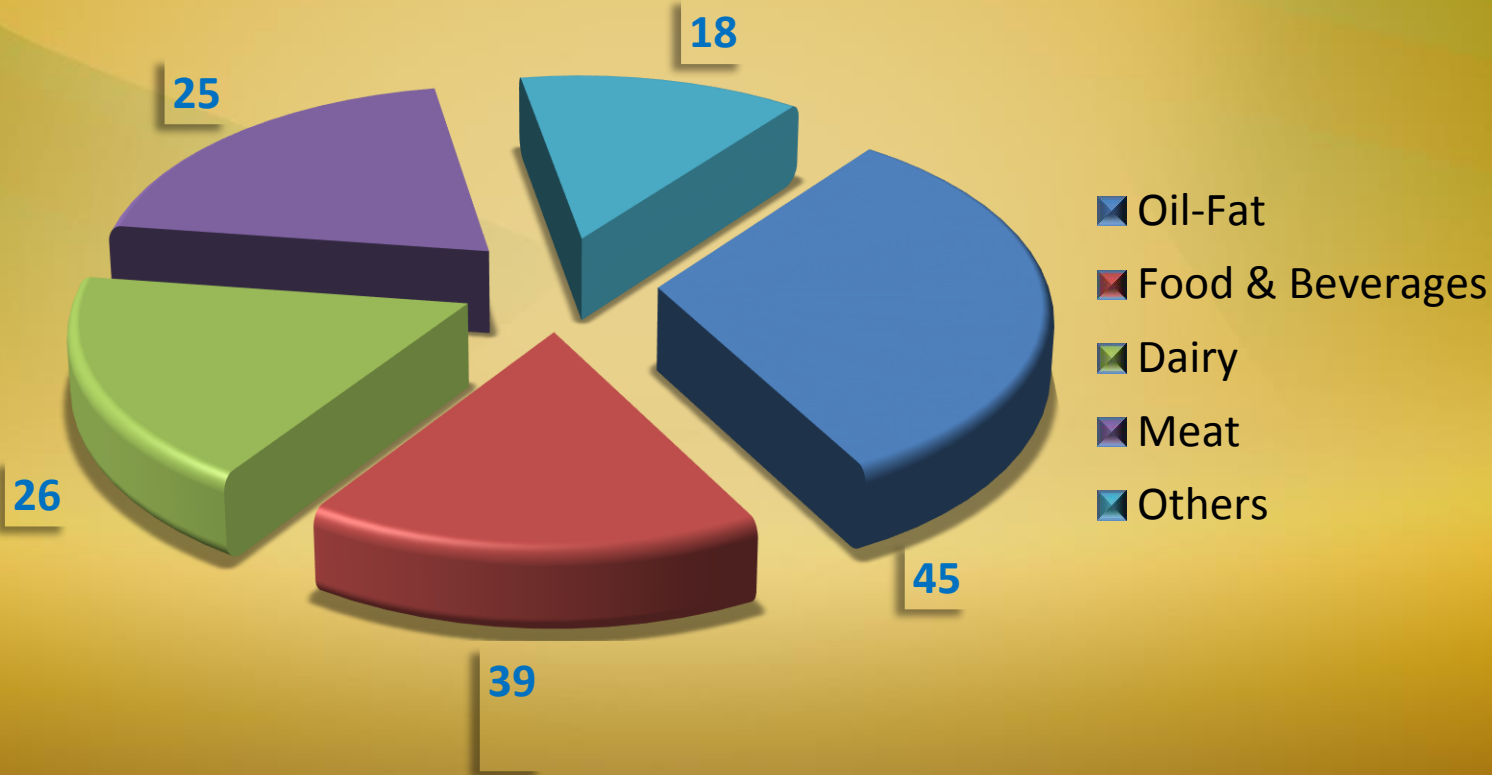
THE LOCATION OF ENTERPRISES IN REGIONS OF THE REPUBLIC OF UZBEKISTAN





THE INDUSTRIAL ENTERPRISES OF ASSOCIATION

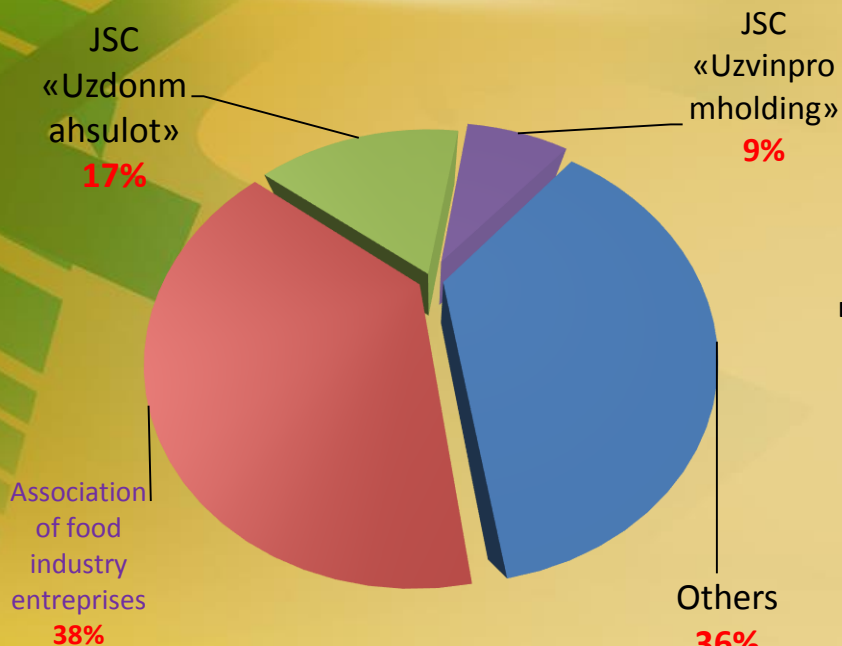
by quantity





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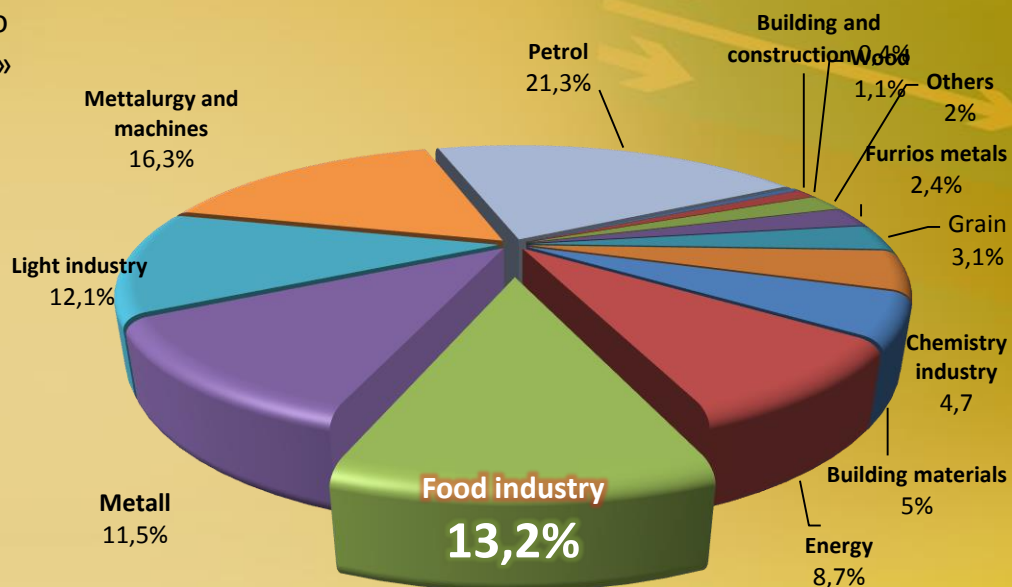
SHARE OF THE FOOD PRODUCTION OF THE ASSOCIATION OF FOOD INDUSTRY ENTERPRISES IN 2012



Vegetable oil, margarine & mayonnaise

Laundry and Toilet Soaps

THE SHARE OF THE ASSOCIATION IN THE INDUSTRIAL PRODUCTION OF UZBEKISTAN



Sugar





ASSOCIATION OF FOOD INDUSTRY ENTERPRISES



Nestle Uzbekistan



Coca-Cola Bottlers Uzbekistan Ltd.



**International Beverages Tashkent
(Pepsico)**



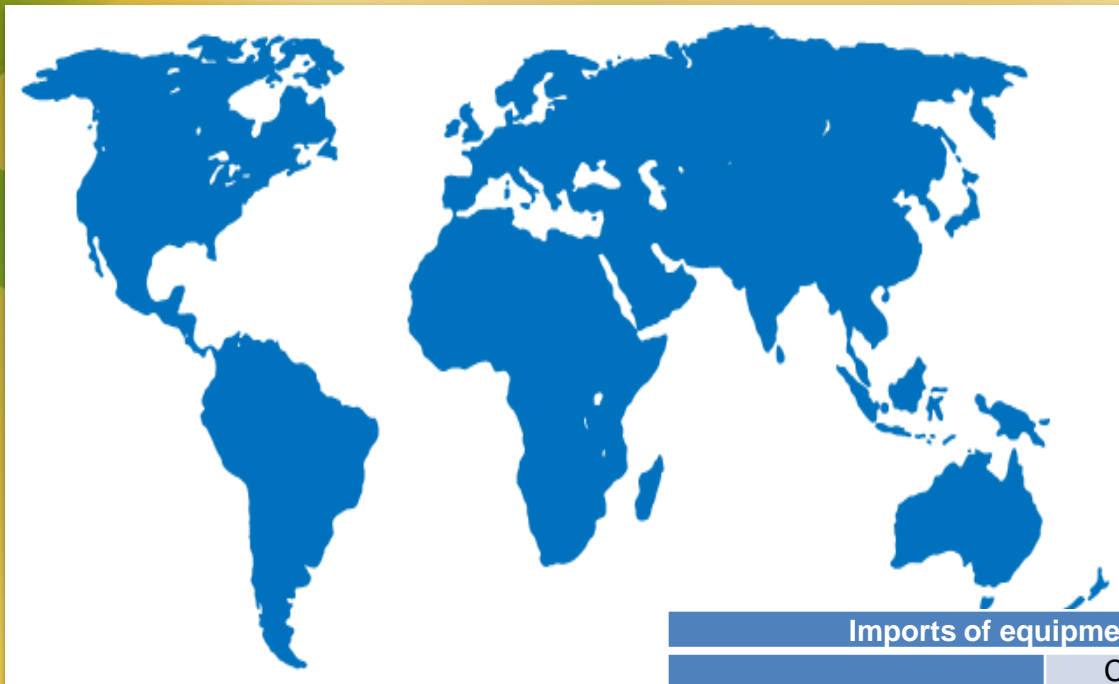
British American Tobacco Uzbekistan

Totally 20 joint ventures are members of Association

**Investor countries: USA, UK, Switzerland, Belgium,
Austria, Turkey, Russia, South Korea and others**



INTERNATIONAL LINKS



Imports of equipments and spare-parts

More than 20 countries

China, Korea, Bulgaria, Austria, Germany, Lithuania, Russia, Ukraine, Turkey, Poland and others.

Exports of goods

More than 100 countries

Russia, Brazil, Kazakhstan, Germany, Latvia, Lithuania, Korea, Turkey, CIS countries and others.



INTERNATIONAL STANDARDS

In 27 food industry companies were implemented international quality standards ISO-9001



In 20 food industry companies were implemented ISO-22000 international quality system of safety of food products



FOOD INDUSTRY INVESTMENT PROJECTS





ASSOCIATION OF FOOD INDUSTRY ENTERPRISES

Organization of production of food additives (dried gracilaria from seaweed, agar powder and agar jelly pudding)



- preliminary cost of the project – 5 mln. USD
- annual capacity – 110 tons of agar-agar (microbiological and edible)
- annual domestic demand – 250 tons



ASSOCIATION OF FOOD INDUSTRY ENTERPRISES

Organization of production for river fish processing (dried and smoked fish, fish meal and etc.)



- preliminary cost of the project – 3,5 mln. USD
- annual capacity – 200 thous. tons
- annual domestic demand – 500 thous. tons



ASSOCIATION OF FOOD INDUSTRY ENTERPRISES

Construction of confectionery factory with the plant for processing cocoa-beans



- preliminary cost of the project – 10 mln. USD
- annual capacity – 10 000 tons of confectionery and chocolate products with 12 assortment of confectionery products and 8 kinds of products from cocoa-beans
- annual domestic demand – 180 000 tons



ASSOCIATION OF FOOD INDUSTRY ENTERPRISES

Construction the starch and glucose syrup plant



- preliminary cost of the project – 4 mln. USD
- annual capacity – 10 000 tons of products
- annual domestic demand – 150 000 tons

ASSOCIATION OF FOOD INDUSTRY ENTERPRISES

Construction the factory for producing food products for fast preparation with using sublimated vegetables and fruits in FIEZ "Navoi"



- preliminary cost of the project – 4,5 mln. USD
- annual capacity – 1 000 tons food products
- annual domestic demand – 40 000 tons



ASSOCIATION OF FOOD INDUSTRY ENTERPRISES

Construction the factory for processing fruits and vegetables (fruit concentrates, jams, purees, fillings for confectionery and etc.)



- preliminary cost of the project – 2,2 mln. USD
- annual capacity – 8 000 tons of products and semi-products for confectionery
- annual domestic demand – more than 100 000 tons
- annual volume of produced fresh fruits ad vegetables – over 10 mln. tons



ASSOCIATION OF FOOD INDUSTRY ENTERPRISES

Construction the company for manufacturing equipment and spare-parts for oil-fat and food industry companies of Uzbekistan



- preliminary cost of the project – 5 mln. USD
- annual capacity – over 3000 types of equipment and spare parts
- annual domestic demand in equipment and spare parts – for more than 15 mln. USD



ASSOCIATION OF FOOD INDUSTRY ENTERPRISES

Organization of a production of baby foods (on a basis of milk, rice, flour, cereals, starch, fruits and other food products)



- preliminary cost of the project – 15,0 mln. USD
- annual capacity – 8 000 tons of products
- annual domestic demand – more than 115 000 tons



ASSOCIATION OF FOOD INDUSTRY ENTERPRISES

Organization of a production of packing tare (PET, polymer, paper and others) for the food industry



- preliminary cost of the project – 4,0 mln. USD
- annual capacity – 2 000 tons of products
- annual domestic demand – more than 15 000 tons



ASSOCIATION OF FOOD INDUSTRY ENTERPRISES

Organization of a production of covers and shells for sausages and other meat products



- preliminary cost of the project – 4,0 mln. USD
- annual capacity – 2 500 tons of products
- annual domestic demand – more than 8 000 tons

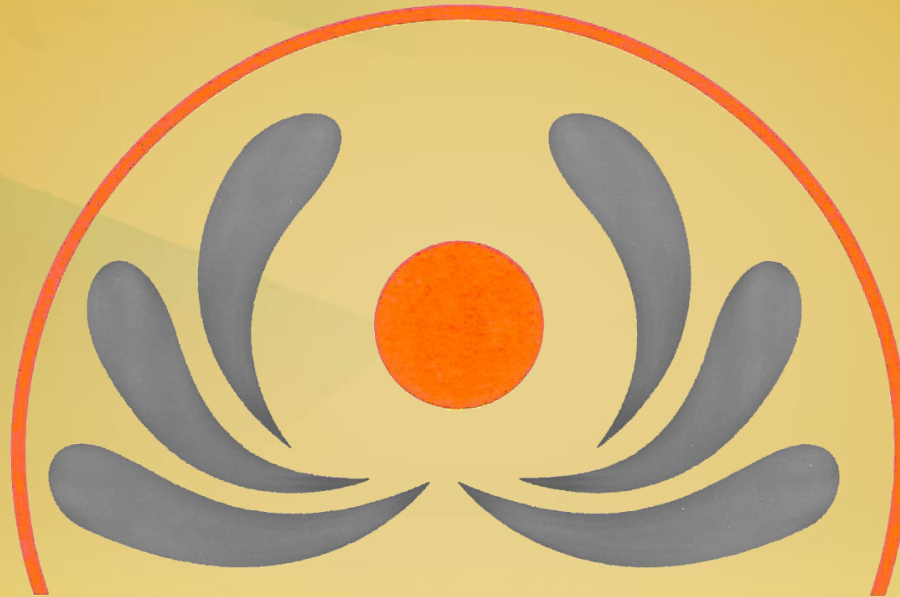


ASSOCIATION OF FOOD INDUSTRY ENTERPRISES

**Association kindly invites the
investors for joint realization above
mentioned investment projects**

**INVEST
TO PERSPECTIVE PROJECTS !**

THANK YOU FOR ATTENTION !



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